

OCL INDIA LIMITED
Registered office :Rajgangpur-770017 (Orissa)

(Rs. in Lakhs)

Part I

Statement of Standalone & consolidated Results For The Quarter and Year Ended 31st March 2013

Sr. No.	Particulars	STANDALONE					CONSOLIDATED Year ended 31.03.13 Audited
		Quarter ended			Year ended		
		31.03.13 Unaudited	31.12.2012 Unaudited	31.03.12 Unaudited	31.03.13 Audited	31.03.12 Audited	
1	Income From Operations						
	a) Net Sales / Income from operations (Net of Excise Duty)	48,447	43,659	33,420	1,80,883	1,45,856	1,84,018
	b) Other Operating Income	157	212	703	846	1187	846
	Total Income from Operations (Net)	48,604	43,871	34,123	1,81,729	1,47,043	1,84,864
2	Expenses:						
	a) Cost of materials consumed	11,457	10,816	15,611	44,686	46,647	46,022
	b) Purchases of stock-in-trade	2,448	751	1,095	7,735	2,368	8,123
	c) Changes in inventories of finished goods, work in progress and stock-in-trade	-2,355	-2954	2583	-10,371	4,437	-9,897
	d) Employee benefits expenses	2,860	2,339	2,041	9,659	7,608	9,707
	e) Depreciation and amortisation expense	3,485	3,484	3,653	13,843	12,758	13,945
	f) Power and fuel	7,311	8,360	3,316	31,723	26,956	31,831
	g) Selling Expenses	6,542	5,652	2,367	21,398	12,921	21,574
	h) Other Expenditure	11,430	9,025	6,471	35,239	25,372	35,377
	Total Expenses	43,178	37,473	37,137	1,53,912	1,39,067	1,56,682
3	Profit / (-Loss) from Operations before Other Income, Finance costs & Exceptional Items (1+2)	5,426	6,398	-3,014	27,817	7,976	28,182
4	Other Income	856	271	837	2,531	3,315	2,538
5	Profit / (-Loss) from Ordinary Activities before Finance Cost & Exceptional Items (3+4)	6,282	6,669	-2,177	30,348	11,291	30,720
6	Finance costs	1,753	1,956	2,001	7,704	7,493	7,768
7	Profit / (-Loss) from Ordinary Activities after finance costs but before Exceptional Items (5+6)	4,529	4,713	-4,178	22,644	3,798	22,952
8	Exceptional Items	-	-	-	-	-	-
9	Profit (+) / Loss (-) from Ordinary Activities before Tax (7+8)	4,529	4,713	-4,178	22,644	3,798	22,952
10	Tax expenses (see note -7)	1,353	1,617	-1,527	7,005	617	7,005
11	Net Profit (+) / Loss(-) from Ordinary Activities after Tax	3,176	3,096	-2,651	15,639	3,181	15,947
12	Extra Ordinary Items (net of Tax Expenses Rs.)	-	-	-	-	-	-
13	Net Profit (+) / Loss (-) for the period (11+12)	3,176	3,096	-2,651	15,639	3,181	15,947
14	Minority Interests	-	-	-	-	-	13
15	Net Profit (+) / Loss (-) for the period after Minority Interest (13+14)	3,176	3,096	-2,651	15,639	3,181	15,934
16	Paid-up Equity Share Capital (Face Value of Rs.2 per	1,138	1,138	1,138	1,138	1,138	1,138
17	Paid-up Debt Capital	-	-	-	7,100	7,600	7,100
18	Reserve excluding Revaluation Reserves as per Balance sheet of previous accounting year	-	-	-	1,02,728	89,165	1,05,730
19	Debenture Redemption Reserve	-	-	-	1,526	1,403	1,526
20	Earning Per Share (Not Annualised) (Basic and Diluted) (Rs.)						
	a) Before Extra-ordinary items	5.58	5.44	-4.66	27.48	5.59	28.00
	b) After Extra-ordinary items	5.58	5.44	-4.66	27.48	5.59	28.00
21	Debt Equity Ratio				0.52	0.71	0.53
22	Debt Service Coverage Ratio				2.03	1.33	1.98
23	Interest Service Coverage Ratio				6.00	3.31	6.02

Chandra Kallu

Part II

Information for the Quarter and Year ended 31st March 2013

A PARTICULARS OF SHAREHOLDING							
1	Public Shareholding						
	Number of shares (in lakhs)	162.85	167.18	168.54	162.85	168.54	162.85
	Percentage of shareholding	28.62	29.38	29.62	28.62	29.62	28.62
2	Promoters and promoter group shareholding						
	a) Pledged/Encumbered						
	-Number of Shares (in lakhs)	-	-	-	-	-	-
	-Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-	-
	-Percentage of shares (as a % of the total share capital of the company)	-	-	-	-	-	-
	b) Non-encumbered						
	-Number of Shares (in Lakhs)	406.15	401.82	400.46	406.15	400.46	406.15
	-Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00	100.00	100.00
	-Percentage of shares (as a % of the total share capital of the company)	71.38	70.62	70.38	71.38	70.38	71.38

Particulars	3 Months Ended 31st March 2013
B INVESTOR COMPLAINTS	
Pending at the beginning of the quarter	-
Received during the quarter	1
Disposed of during the quarter	1
Remaining unresolved at the end of the quarter	-

Segment-wise Revenue, Results and Capital Employed	(Rs. In Lakhs)					(Rs. In Lakhs)	
	Particulars	Quarter ended			Year ended		Year ended
		31.03.13	31.12.2012	31.03.12	31.03.13	31.03.12	31.03.13
	Unaudited	Unaudited	Unaudited	Audited	Audited	Audited	
1) Segment Revenue (Net)							
a) Cement	39,652	36,298	25,021	1,50,325	1,14,575	1,50,325	
b) Refractory	8,790	7,357	8,394	30,543	31,269	33,678	
c) Others	5	4	5	15	12	15	
Total	48,447	43,659	33,420	1,80,883	1,45,856	1,84,018	
Less: Inter Segment Revenue	-	-	-	-	-	-	
Net Sales / Income from operation	48,447	43,659	33,420	1,80,883	1,45,856	1,84,018	
2) Segment Results [Profit/(Loss) before Tax and Interest]							
a) Cement	7,092	7,100	-2,281	31,310	10,063	31,310	
b) Refractory	368	637	806	1,881	2,329	2,253	
Total	7,460	7,737	-1,475	33,191	12,392	33,563	
Less : i) Interest Expense	1,753	1,956	2,001	7,704	7,493	7,768	
ii) Un-allocable expenditure (Net of Income)	1,178	1,068	702	2,843	1,101	2,843	
Total Profit before Tax	4,529	4,713	-4,178	22,644	3,798	22,952	
3) Capital Employed (Segment Assets-Segment Liabilities)							
a) Cement	1,41,004	1,44,620	1,34,674	1,41,004	1,34,674	1,41,355	
b) Refractory	20,940	21,834	22,100	20,940	22,100	30,628	
c) Un-allocated	-58,077	-57,920	-66,472	-58,077	-66,472	-65,115	
Total	103,867	108,534	90,303	103,867	90,303	106,868	


Amal Kumar

OCL INDIA LIMITED
Registered office :Rajgangpur-770017 (Orissa)

Statement of Assets and Liabilities as at: -		Standalone		Consolidated
		As at 31.03.2013	As at 31.03.2012	As at 31.03.2013
A	EQUITY & LIABILITIES			
1	Shareholders' Funds			
	a) Share Capital	1,138.50	1,138.50	1,138.50
	b) Reserves and surplus	102,728.12	89,164.52	105,729.74
	Sub-total - Shareholders' Funds	103,866.62	90,303.02	106,868.24
2	Share application money pending allotment	-	-	-
3	Minority Interest	N.A	N.A	325.44
4	Non Current Liabilities			
	a) Long-term borrowings	43,259.14	53,244.68	44,612.55
	b) Deferred Tax Liabilities (Net)	12,952.24	12,046.80	13,014.52
	c) Other long term liabilities	3,179.99	1,983.33	3,179.99
	d) Long term provisions	-	-	-
	Sub-total - Non-current liabilities	59,391.37	67,274.81	60,807.06
5	Current Liabilities			
	a) Short-term borrowings	24,644.38	7,956.94	25,355.02
	b) Trade Payables	16,097.33	11,042.29	17,306.51
	c) Other Current Liabilities	29,888.03	25,121.02	31,234.30
	d) Short- term provisions	1347.03	1,631.44	1348.56
	Sub-total - Current liabilities	71,976.77	45,751.69	75,244.39
	TOTAL - EQUITY AND LIABILITIES	2,35,234.76	2,03,329.52	2,43,245.13
B	ASSETS			
1	Non-current Assets			
	(a) Fixed assets	1,18,799.07	1,21,215.24	1,26,571.53
	(b) Non-current investments	6,212.39	4,885.82	385.34
	(c) Long-term loans and advances	3849.01	899.55	3998.81
	(d) Other non-current assets	27.02	45.99	27.02
	Sub - total - Non - current Assets	1,28,887.49	1,27,046.60	1,30,982.70
2	Current Assets			
	a) Current Investments	26,518.72	12,742.80	26,518.72
	b) Inventories	35,254.25	26,025.17	37,390.24
	c) Trade Receivables	17,495.03	12,068.78	20,672.35
	d) Cash & Cash Equivalents	14,024.58	13,281.71	14,524.21
	e) Short -term loans and advances	12,701.98	11,490.16	12,721.65
	f) Other Current Assets	352.71	674.30	435.26
	Sub - total - Current Assets	106,347.27	76,282.92	112,262.43
	Total - Assets	2,35,234.76	2,03,329.52	2,43,245.13

Notes :

- The current period figures in this statement have been reported in the amended format as per the SEBI circular dated 16th April 2012. Accordingly previous period/ year figures have also been regrouped /reclassified to conform with the current period presentation.
- Ratios have been computed as follows:
 - Debt Equity Ratio = Term Loans and Debentures / Shareholders Fund
 - DSCR = Earning before interest and depreciation but after tax / (interest on term loans & debentures + principal repayment of term loans and debentures).
 - ISCR = Earning before interest, depreciation & tax / interest expense.
- Paid up Debt capital comprises of listed Debentures.
- The Board of Directors have recommended final dividend of Rs. 1.50/- per share (on face value of Rs 2/- per share) on ordinary shares for the financial year 2012-13 in addition to interim dividend of Rs. 2.50/- per share (on face value of Rs 2/- per share) paid during the year.
- The figures for the last quarter of the current year and of the previous year are the balancing figures between the audited figures for full financial year and the published year to date figures upto December 31,2012.
- The Consolidated Financial Results are prepared as per applicable accounting standards notified under Companies (Accounting Standard) Rules 2006.
- The above audited results have been reviewed by the Audit Committee and approved by the Board of Directors at it's meeting held on 29.05.13.

for OCL INDIA LIMITED,

(Gaurav Dalmia)
(Managing Director)

Dated : 29th May, 2013