



December 26, 2017

The Secretary,
Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers
Data Street
Mumbai - 400 001
BSE scrip code: 502165

National Stock Exchange of India Limited
Exchange Plaza, 5th floor
Plot No. cm, 'G' Block, Bandra-Kurla
Complex, Bandra (E)
Mumbai - 400 051
NSE symbol: OCL

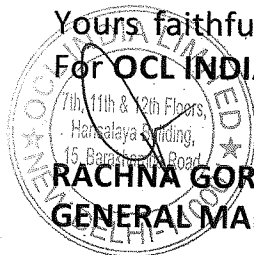
Sub: Newspaper advertisement with respect to meetings of the equity shareholders, secured and unsecured creditors of OCL India Limited, to be convened as per the directions of National Company Law Tribunal ("NCLT"), Chennai Bench

Sir,

This is to inform you, pursuant to Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, that in terms of NCLT, Chennai Bench order dated December 12, 2017 the Company has published newspaper advertisement with respect to meetings of its equity shareholders, secured and unsecured creditors, to be convened as per the directions of NCLT, Chennai Bench, in the Business Standard (All India Edition) (in English) and in Malai Chudar (Chennai Edition) (in Tamil language) on December 25, 2017. A copy the said advertisement is attached and marked as "Annexure A" for your reference.

Kindly take the same on your record.

Yours faithfully,
For OCL INDIA LIMITED



RACHNA GORIA
GENERAL MANAGER (LEGAL) & COMPANY SECRETARY

CIN : L26942TN1949PLC117481
Regd. Off: Dalmiapuram-621651
District Tiruchirapalli
Tamil Nadu, India
w.e.f. 10.07.2017

7th, 11th & 12th Floors, Hansalaya Building, 15 Barakhamba Road, New Delhi-110001, India
t 91 2346 5100 f 91 2331 3303, w www.dalmiacement.com | www.oclindia ltd.in, CIN: L26942TN1949PLC117481

Registered Office : Rajgangpur, Distt. Sundergarh, Odisha - 750 017, India

A Dalmia Bharat Group company

FORM No. CAA. 2
[Pursuant to Section 230 (3) and Rules 6 and 7]
BEFORE THE NATIONAL COMPANY LAW TRIBUNAL
CHENNAI BENCH

ORIGINAL APPLICATION NO. CA/201/CAA/CB/2017
OCL India Limited, CIN: L26942TN1949PLC117481
A Company incorporated under the Companies
Act, 1913, having its Registered Office at
Dalmiapuram 621651, Lalgudi Taluk, Dist. Tiruchirappalli, Tamil Nadu
...OCL / Indirect Applicant Company (1)

**ADVERTISEMENT OF NOTICE CONVENING THE MEETING OF
EQUITY SHAREHOLDERS, SECURED CREDITORS AND
UNSECURED CREDITORS OF OCL**

Notice is hereby given that by an order dated December 12, 2017, the Chennai Bench of the Hon'ble National Company Law Tribunal ("Tribunal") has directed for meetings to be held of the equity shareholders, secured creditors and unsecured creditors of OCL for the purpose of considering, and if thought fit, approving with or without modifications, the proposed Scheme of Arrangement and Amalgamation amongst Odisha Cement Limited, Dalmia Bharat Limited and Dalmia Cement (Bharat) Limited and their respective Shareholders and Creditors ("Scheme"). Accordingly, in terms of the order, the said meetings will be held as under, at which time and place, the equity shareholders, secured creditors and unsecured creditors are requested to attend:

S. No	Class of meeting	Date of Meeting	Time (IST)	Place of meeting	Chairman	Voting options
1.	Equity shareholders	Wednesday the 24 th day of January 2018	11 a.m.	Company Premises at Rajgangpur -770017, Dist. Sundargarh, Odisha	Mr. Ganesh Jirkuntwar, alternatively, Mr. Ashwini Dalmia	e-Voting/ voting through postal ballot/ ballot paper voting at the venue of the meeting
2.	Unsecured creditors		12 Noon	Company Premises at Rajgangpur -770017, Dist. Sundargarh, Odisha	Mr. Ganesh Jirkuntwar, alternatively, Mr. Ashwini Dalmia	Voting through postal ballot/ ballot paper voting at the venue of the meeting
3.	Secured creditors		3 p.m.	Registered office at Dalmiapuram, Tiruchirappalli District, Tamil Nadu 621651	Mr. N. Gopalswamy, alternatively, Mr. R. A. Krishnakumar	Ballot paper voting at the venue of the meeting

The said Scheme, if approved in the aforesaid meetings, will be subject to the approval of the Tribunal.

Notice(s) of the meetings, explanatory statement(s) and copy of the Scheme can be obtained free of charge from the registered office or the company premises of OCL or from the Advocate's office, Mr. Harishanker Mani at No. 115, Luz Church Road, 1st floor, Mylapore, Chennai, 600004. Persons entitled to attend and vote at the said meeting(s) may vote in person or by proxy, provided that all proxies in the prescribed form are deposited at the registered office of OCL at Dalmiapuram, Tiruchirappalli District, Tamil Nadu 621651 (for Secured creditors meeting), and are deposited either at the registered office or at the company premises of OCL at Rajgangpur-770017, Dist. Sundargarh, Odisha (for equity shareholders and unsecured creditors meetings) not later than 48 hours before the meeting. Forms of proxy can be obtained from the registered office and the company premises of OCL.

OCL has, on December 22, 2017, completed the dispatch of notice(s) of equity shareholders meeting, proxy forms and postal ballot forms with self-addressed, postage pre-paid envelopes, pursuant to the Tribunal's order and applicable legal provisions, to the equity shareholders via speed post to those whose e-mail ids are not registered with the Company and has sent e-mail to those shareholders whose e-mail ids are registered with the Company as on December 15, 2017, seeking approval for the Scheme, by e-voting / postal ballot / ballot paper voting at the venue of the meeting. The equity shareholders who shall cast their votes through e-voting or postal ballot may also attend the meeting but shall not be entitled to cast their vote again. The cut-off date for determining the eligibility of members for voting through e-voting, postal ballot and ballot paper voting at the venue of the meeting is December 15, 2017.

OCL has, on December 22, 2017, completed the dispatch of notice(s) of unsecured creditors meeting, proxy forms and postal ballot forms with self-addressed, postage pre-paid envelopes, pursuant to the Tribunal's order and applicable legal provisions, to the unsecured creditors whose credit value is Rs. 2 Lakh and above, as per books of accounts of the Company as on June 30, 2017, seeking approval for the Scheme, by postal ballot / ballot paper voting at the venue of the meeting. The unsecured creditors who shall cast their votes through postal ballot may also attend the meeting but shall not be entitled to cast their vote again. The cut-off date for determining the eligibility of unsecured creditors for voting is June 30, 2017.

OCL has, on December 22, 2017, completed the dispatch of notice(s) of secured creditors meeting and proxy forms pursuant to the Tribunal's order and applicable legal provisions, to the secured creditors. The cut-off date for determining the eligibility of secured creditors for voting is July 31, 2017.

Equity shareholders and unsecured creditors who have not received the postal ballot form and are desirous of seeking a duplicate form or having any grievance pertaining to the e-voting / postal ballot process can contact the OCL's Registrars and Share Transfer Agents, M/s. C.B. Management Services Private Limited, P-22, Bondel Road, Kolkata - 700 019, Tel. No.: 033 40116700/ 22806692, E-mail: rta@cbmsl.com, Contact Person: Mr. Sujit Sengupta. They may also download the notice of the meeting and the postal form from the OCL's website <http://www.oclintiaid.in>.

The e-voting (only in case of equity shareholders meeting) and voting through postal ballot (in case of equity shareholders meeting and unsecured creditors meeting) shall commence from 9 a.m. on Monday, December 25, 2017 and end at 5 p.m. on Tuesday, January 23, 2018. Any postal ballot form received beyond the said date and time period will not be valid and voting shall not be allowed beyond the said time and date.

The result of the voting shall be announced by the Chairman of the Meeting on or before Friday, January 26, 2018, upon receipt of Scrutinizer's report and same shall be displayed on the website of OCL at <http://www.oclintiaid.in> and on the website of NSDL besides being communicated to BSE Limited and the National Stock Exchange of India Limited on the said date.

Sd/-
Ganesh Jirkuntwar
Chairman appointed for
Shareholders and
unsecured creditors meeting

Sd/-
N. Gopalswamy
Chairman appointed for
Secured creditors meeting

Business Standard
(all editions)

Dated : 25/12/2017

